

# LETTER OF INTENT TO JOIN INTUIT'S LEGACY SOCIETY



Please complete and submit this Letter of Intent to help Intuit recognize your gift intentions. Please return this form to:

Intuit: The Center for Intuitive and Outsider Art  
Attn: Claire Fassnacht, Development Manager  
756 N. Milwaukee Avenue  
Chicago, IL 60642

**312.624.8000** or email **claire@art.org** Federal  
Tax ID Number: 36-3772452

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As evidence of my/our desire to provide a legacy of support to Intuit: The Center for Intuitive and Outsider Art, I/we hereby inform **Intuit: The Center for Intuitive and Outsider Art** that I/we have made a provision for a gift to the museum in my/our estate plans.

**Yes! I/we have included Intuit: The Center for Intuitive and Outsider Art in my/our estate plans:**

Name (s) \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone \_\_\_\_\_ Email \_\_\_\_\_

**It is my/our intent to leave a legacy gift to Intuit: The Center for Intuitive and Outsider Art through my/our:**

- |   |  |
|---|--|
| <input type="checkbox"/> Bequest in Will / Living Trust | <input type="checkbox"/> Bank, Brokerage or Other Financial Account  |
| <input type="checkbox"/> Life Insurance Policy          | <input type="checkbox"/> Beneficiary or Successor of a Donor Advised Fund                                  |
| <input type="checkbox"/> Charitable Trust               | <input type="checkbox"/> Beneficiary Designation in my/our Qualified Retirement Plan or Commercial Annuity |
| <input type="checkbox"/> IRA / Retirement Account       | <input type="checkbox"/> Other (please specify) _____  |
| <input type="checkbox"/> Endowment Fund                 |  |

**My/our future gift to support Intuit's Legacy Society:**

- Is a percentage of my estate and is worth approximately: \$ \_\_\_\_\_
- Is in the specific amount of: \$ \_\_\_\_\_
- I/we wish to keep the value of my/our future gift confidential.

**Description of the provision (s) and what I/we would like my/our support to accomplish:**

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**Please enroll me/us in the Intuit Legacy Society under the following conditions:**

- Feel free to publish my/our name (s) among your list of Intuit Legacy Society members as a motivation for others to leave a future give to benefit Intuit: The Center for Intuitive and Outsider Art. (The amount of your gift is not published.)

Please print your name(s) as you wish to be recognized in Intuit campaign materials:

\_\_\_\_\_

- Do not list my/our names (anonymous gift).

*Intuit recognizes that values are subject to change and dependent upon unforeseen circumstances. This information will be used only to help Intuit project possible future financial support and is not considered a legally binding obligation.*

Signature \_\_\_\_\_ Date \_\_\_\_\_

**I/we worked with the following advisor to establish the gift:**

Name \_\_\_\_\_

Company Name (if applicable): \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone \_\_\_\_\_ Email \_\_\_\_\_